

General information about company	
Scrip code	500399
NSE Symbol	
MSEI Symbol	
ISIN	INE629B01024
Name of the company	STEELCO GUJARAT LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	75	0
As on the end of previous 1st quarter	75	0
As on the end of previous 2nd quarter	75	0
As on the end of previous 3rd quarter	75	0
As on the end of previous 4th quarter	75	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	5	4700000			4700000	94.64	4700000		4700000	94.64
(B)	Public	130018	266012			266012	5.36	266012		266012	5.36
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	130023	4966012			4966012	100	4966012		4966012	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				94.64					4700000			
(B)	Public				5.36					266010	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100					4966010	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(2)	Foreign										
(e)	Any Other (specify)	5	4700000			4700000	94.64	4700000		4700000	94.64
Sub-Total (A)(2)		5	4700000			4700000	94.64	4700000		4700000	94.64
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		5	4700000			4700000	94.64	4700000		4700000	94.64
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	6	482			482	0.01	482		482	0.01
(d)	Banks	7	177			177	0	177		177	0
Sub-Total (B)(1)		13	659			659	0.01	659		659	0.01
(2)	Institutions (Foreign)										
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to	129252	170760			170760	3.44	170760		170760	3.44

	Rs. 2 lakhs										
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	48	69892			69892	1.41	69892		69892	1.41
(m)	Any Other (specify)	705	24701			24701	0.5	24701		24701	0.5
Sub-Total (B)(4)		130005	265353			265353	5.34	265353		265353	5.34
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		130018	266012			266012	5.36	266012		266012	5.36
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		130023	4966012			4966012	100	4966012		4966012	100
Total (A+B+C )		130023	4966012			4966012	100	4966012		4966012	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(2)	Foreign											
(e)				94.64					4700000			
Sub-Total (A) (2)				94.64					4700000			
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)				94.64					4700000			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(a)				0.01					482	0	0	0
(d)				0					176	0	0	0
Sub-Total (B) (1)				0.01					658	0	0	0
(2)	Institutions (Foreign)											



(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)				3.44					170759	0	0	0
(h)				1.41					69892	0	0	0
(m)				0.5					24701	0	0	0
Sub-Total (B) (4)				5.34					265352	0	0	0
Total Public Shareholding (B)=(B) (1)+(B) (2)+(B) (3)+(B)(4)				5.36					266010	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total ( A+B+C2 )				100					4966010			
Total (A+B+C )				100					4966010			
Disclosure of notes on shareholding pattern								Textual Information(1)				
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)				

## Text Block

Textual Information()	<p>1. The Company i.e. Steelco Gujarat Limited, has been un-operational since November, 2019;</p> <p>2. The Company was admitted to Corporate Insolvency Resolution Process (CIRP) vide Order CP (IB) No.342/NCLT/AHM/2020 dated 31/12/2020 by Honble National Company Law Tribunal (Honble NCLT) Ahmedabad Bench (Court No. II) and Mr.Nirav Anupam Tarkas, Chartered Accountant was appointed as Interim Resolution Professional (IRP). Subsequently, at the first CoC Meeting held on 10/02/2021, his appointment was confirmed as Resolution Professional (RP).</p> <p>The Honble NCLT has passed an Order No. IA No. 763/AHM/2022 dated 31st July, 2023 approving the Resolution Plan submitted by M/s. Next Orbit Growth Fund III (the Resolution Applicant) and the same has been informed to your esteemed Exchange on 9th August, 2023;</p> <p>3. We further wish to submit that pursuant to the said Order dated 31st July, 2023, the New Management (the Resolution Applicant) is in the process of implementation of the Resolution Plan.</p> <p>4. The details of shareholding from the Registrar and Transfer Agent have not been made available to us after November, 2019.</p>
Textual Information()	<p>In continuation of our intimation on 9th August, 2023 relating to approval of Resolution Plan by the Honble National Company Law Tribunal, Ahmedabad Bench, Court No. II (Honble NCLT) vide their Order No. IA No. 763/(AHM)/ 2022 in CP (IB)/(AHM)/2020 dated 31st July, 2023 we would like to reproduce our intimation dated 13th June, 2024 as follows:</p> <p>To approve Financial Statement pursuant to Section 134 of the Companies Act, 2013 including</p> <p>i. taking note of allotment of 47,00,000 Equity shares of Rs. 10/-each aggregating to Rs. 4,70,00,000 to the Resolution Applicant/SPV with effect from 31st March, 2024 out of the funds already infused pursuant to Clause 3(xv)(4) (page 17 of the order read with Clause 3(d) relating to Equity infusion of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.9 of Part B (Financial Proposal) (page no. 25 of the Resolution Plan) read with Clause VI(5)(a) of Schedule 2 (Page no. 40 of the Resolution Plan) of the Resolution Plan.</p> <p>ii. taking note of total reduction of</p> <ul style="list-style-type: none"><li>- 3,19,21,366 Equity Shares of Rs. 10/-each aggregating to Rs. 31,92,13,660</li><li>- 3,28,20,000 12.5% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 32,82,00,000</li><li>- 34,86,200 7% Cumulative Redeemable Non-Convertible Preference Shares of Rs.10/- each aggregating to Rs. 3,48,62,000</li></ul>

held by M/s. Spica Investment Ltd; Promoter wef 31st March, 2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan.

iii. taking note of partial reduction of 1,06,40,456 Equity Shares of Rs. 10/-each aggregating to Rs. 10,64,04,560 held by public into 2,66,012 Equity Shares of Rs. 10/-each aggregating to Rs. 26,60,120 in the ratio of 2.5 Equity Shares of Rs. 10/- each for every 100 Equity shares of Rs. 10/- each held by every public shareholder with effect from 31st March, 2024 in terms of SEBI Regulations and pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan

iv. Taking note of alteration in the Capital Clause of Memorandum of Association relating to Reduction in Authorised Capital from Rs. 150 crores to Rs. 5 crores pursuant to Clause No. VIII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan

approved by Honble National Company Law Tribunal, Ahmedabad Bench, (Court No II) (Honble NCLT) vide its Order No. IA No. 763/(AHM)/2022 in CP(IB)/342/(AHM)2020 pronounced on 31st July 2023 (the Order)

Kindly also note that in terms of Clause 10(x)(xi) (page no. 23 of the order) read with Clause VII (3) of Schedule 2 (page no. 41 of the Resolution Plan), approval of the shareholders/members would be deemed to have been obtained and the provisions made in the resolution plan as regards the restructuring of capital shall be binding on them.

(a) Post Restructured Paid up Equity Share Capital as at 31st March, 2024

Sr. No.	Particulars	No. of Equity Shares	Face Value Per share (Rs.)	Amount (Rs.)
1.	Pre-Restructuring Paid-up Equity Share Capital  No. of Equity Shares held by - Original Promoter 3,19,21,366 - Public 1,06,40,456	4,25,61,822	10	42,56,18,220
2.	Add:  Allotment of Equity shares to the Resolution Applicant/SPVs effective from 31.03.2024  Pursuant to Clause 3(xv)(4) (page 17 of the order read with Clause 3(d) relating to Equity infusion of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.9 of Part B (Financial Proposal) (page no. 25 of the Resolution Plan) read with Clause VI(5)(a) of Schedule 2 (Page no. 40 of the	47,00,000	10	4,70,00,000

	Resolution Plan) of the Resolution Plan			
Total Equity Share Capital after allotment of Equity Shares to RA/ SPVs	4,72,61,822	10	47,26,18,220	
3.	(Less): Total Reduction of Equity Share Capital held by the original Promoter (Spica Investments Ltd) effective from 31.03.2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan	(3,19,21,366)	10	(31,92,13,660)
Total Equity Share Capital after total reduction of Equity Shares of Original Promoter	1,53,40,456	10	15,34,04,560	
4.	(Less): Partial Reduction of Equity shares held by Public from 1,06,40,456 Equity Shares to 2,66,012 Equity Shares i.e. Reduction into 2.5 Equity Shares for every 100 Equity shares held i.e. (1,06,40,456 - 2,66,012 Equity Shares) effective from 31.03.2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan	(1,03,74,444)	10	(10,37,44,440)
	Restructured Paid-up Equity Share Capital	49,66,012	10	4,96,60,120

(b) Post Restructured Paid-up Cumulative Redeemable Non- Convertible Preference Share Capital as at 31st March, 2024				
Sr. No.	Particulars	No. of Preference Shares	Face Value Per share (Rs.)	Amount (Rs.)
1.	Pre-Restructuring Preference Share Capital			
	- 12.5% Cumulative Redeemable Non- Convertible Preference Shares	3,28,20,000	10	32,82,00,000
	- 7% Cumulative Redeemable Non Convertible Preference Shares held by Spica Investments Ltd., the original Promoter	34,86,200	10	3,48,62,000
Total	3,63,06,200	10	36,30,62,000	
2.	(Less): Total reduction of Cumulative Redeemable Non-Convertible Preference Shares effective from 31.03.2024 pursuant to Clause 3(xv)(3) (page no. 16 of the order), Clause 6 (page no. 19 of the order read with Clause 3(e) relating to Capital Reduction of Part A (Business Plan) (Page no. 11 of the Resolution Plan), paragraph 1.2.8(d) of Part B (Financial Proposal) (page no. 24 of the Resolution Plan) and Para VII of Schedule 2 (page no. 41 of the Resolution Plan) of the Resolution Plan	(3,63,06,200)	10	(36,30,62,000)
	Restructured Preference Share Capital	Nil	Nil	Nil

Any Other (specify)						
Searial No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	
Name of the Shareholders (I)	Next Orbit Growth Fund III (NOGF)	Ultimate Investofin Ltd.	Ultimate Investofin Ltd. J/H Next Orbit Growth Fund III	Sainaisha Traders Pvt. Ltd.	Sainaisha Traders Pvt. Ltd. J/H Next Orbit Growth Fund III	<a href="#">Click here to go back</a>
PAN (II)	AACTN9669G	AABCS1872N	ZZZZZ9999Z	ABDCS6412R	ZZZZZ9999Z	Total
No. of the Shareholders (I)	1	1	1	1	1	5
No. of fully paid up equity shares held (IV)	500000	2149999	1	2049999	1	4700000
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+(V)+ (VI)	500000	2149999	1	2049999	1	4700000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	10.07	43.29	0	41.28	0	94.64
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	500000	2149999	1	2049999	1	4700000
Class eg:y						
Total	500000	2149999	1	2049999	1	4700000

Total as a % of Total Voting rights	10.07	43.29	0	41.28	0	94.64
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	10.07	43.29	0	41.28	0	94.64
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						0
Number of Shares pledged or otherwise encumbered (XIII)						
No. (a)						
As a % of total Shares held (b)						0

Number of equity shares held in dematerialized form (XIV)	500000	2149999	1	2049999	1	4700000
Reason for not providing PAN						
Reason for not providing PAN			Textual Information(1)		Textual Information(2)	
Shareholder type	Promoter	Promoter	Promoter	Promoter	Promoter	



Text Block	
Textual Information(1)	Due to system constrains, we are unable to add the PAN number in case of Joint Shareholders. Ultimate Investofin Ltd. J/H Next Orbit Growth Fund III as Ultimate Investofin Ltd. Is already a shareholder and its PAN number is added so the system is not allowing us to again add the PAN no. of Ultimate Investofin Ltd. In case of Joint Shareholding.
Textual Information(2)	Due to system constrains, we are unable to add the PAN number in case of Joint Shareholders. Sainaisha Traders Pvt. Ltd. J/H Next Orbit Growth Fund IIIIs already a shareholder and its PAN number is added so the system is not allowing us to again add the PAN no. of Sainaisha Traders Pvt. In case of Joint Shareholding.

