

Date: 29th April, 2024

To,

The Listing Manager,
Listing Department BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra, India

Scrip Code: 500399

Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, Reconciliation of Share Capital Audit Report.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended on 31st March, 2024. The report has been issued by M/s Devesh Pathak & Associates Practicing Company Secretary, Vadodara.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Thanking you,

Yours faithfully

Anoop Kumar Saxena

Director

DIN: 10311727



CS Devesh A. Pathak
B.Com., LL.B., F.C.S.

PHONE : (0265) 2562158 / 75 MOBILE : 98240 92589

E-mail : pcsdeveshpathak@rediffmail.com
maildpathak@yahoo.co.in

DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD. INSOLVENCY PROFESSIONAL

REGD. TRADE MARKS AGENT

FIRST FLOOR, 51, UDYOGNAGAR SOCIETY,
NEAR AYURVEDIC COLLEGE, OUTSIDE PANIGATE,
VADODARA-390 019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Regulation 76 of the Securities & Exchange Board of India
(Depositories and Participants) Regulations, 2018]

1.	For Quarter Ended	31st March, 2024	
2.	ISIN :	INE629B01024	
3.	Face Value	Rs. 10/- each	
4.	Name of the Company	STEELCO GUJARAT LIMITED	
5.	Registered Office Address:	PLOT NO. 2 G.I.D.C. ESTATE, PALEJ DIST. BHARUCH GJ 392220 IN	
6.	Correspondence Address	<Same as Above>	
7.	Telephone & Fax- Nos.	Tel : (02642) 277479 Fax: (+91-2642) 277307	
8.	E-mail Address	sgl@steelcogujarat.com	
9.	Name of the Stock Exchanges where the Company's securities are listed:	➤ BSE Ltd.	
		Number of Equity Shares	% of Total Issued Capital
10.	Issued Capital	4,25,61,822	100%
11.	Listed Capital	4,25,61,822	100%
12.	Held in Dematerialised form in CDSL	36,35,412*	8.54
13.	Held in Dematerialised form in NSDL	3,71,70,492*	87.33
14.	Physical	17,55,918*	4.13
15.	Total No. of Shares (12+13+14)	4,25,61,822*	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL	

*Kindly Refer column no. 25 of this Report



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle Approval Pending for SE (Specify Names)
*	*	*	*	*	*	*

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/ No) If not, updated upto which date	*
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	*
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	*

21.	Mention the total No. of requests, if any, confirmed after 21 days and total No. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat Requests	No. Requests	No. of Shares
	Confirmed after 21 Days	*	*
	Pending for more than 21 days	*	*
			Reasons for Delay
			Not Applicable
			Not Applicable

*Kindly Refer column no. 25 of this Report





DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD.INSOLVENCYPROFESSIONAL • REGD. TRADE MARKSAGENT

Continuation Sheet.....

22.	Name, Telephone & Fax No. of the Compliance Officer /Resolution Professional of the Company	We have been informed that the Resolution Applicant is in process of appointing Compliance Officer.
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	DEVESH A. PATHAK Devesh Pathak & Associates Practising Company Secretaries, First Floor, 51, Udyognagar Society, Nr. Ayurvedic College, Outside Panigate, Vadodara-390019 Tel : 0265-2562175 Membership No. : FCS4559 CoP No. : 2306
24.	Appointment of Common Agency for share registry work (If yes, Name and Address)	YES LINK INTIME INDIA PRIVATE LIMITED B- 102 & 103, Shangrila Complex, First Floor, Opp. HDFC Bank, Near Radhakrishna Char Rasta, Akota, Vadodara 390020 (Gujarat) India
25.	Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company Changed its name etc.)	<ol style="list-style-type: none">1. As informed to us, the Company has been un-operational since November, 2019.2. The Company was admitted to Corporate Insolvency Resolution Process (CIRP) vide order CP(IB) No. 342/NCLT/AHM/2020 dated 31.12.2020 by Hon'ble National Company Law Tribunal, Ahmedabad Bench, Court No. 2 (Hon'ble NCLT) and Mr. Nirav Anupam Tarkas, Chartered Accountant was appointed as Interim Resolution Professional (IRP). Subsequently, at the first CoC Meeting held on 10.02.2021, his appointment was confirmed as Resolution Professional (RP).3. Details of shares in the Report are based on last available details for the quarter ended 30.09.2019. Details for the quarter ended 31.03.2024 from the Share and Transfer Agent have not been made available to us.4. Hon'ble NCLT has passed an order vide No. IA No. 763/AHM/2022 in CP(IB)/342/AHM/2020 dated 31st July, 2023 approving Resolution Plan submitted by M/s. Next Orbit Growth Fund III - the



DEVESH PATHAK & ASSOCIATES

PRACTISING COMPANY SECRETARIES

REGD.INSOLVENCYPROFESSIONAL • REGD. TRADE MARKSAGENT

Continuation Sheet.....

		Resolution Applicant for Steelco Gujarat Limited ('the Company')
		5. The New Management (the Resolution Applicant) is in process of implementation of the Resolution Plan.

Date: 29th April, 2024
Place: Vadodara

For Devesh Pathak & Associates
Practising Company Secretaries

CS DEVESH A. PATHAK
Sole Proprietor
Membership No.: FCS 4559
CoP No. : 2306
UDIN: F004559F000254261

