**FORM G**

**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the IBBI (Insolvency Resolution Process of Corporate Persons) Regulations, 2016

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| **RELEVANT PARTICULARS** | | |
| 1 | Name of the Corporate Debtor | **STEELCO GUJARAT LIMITED** |
| 2 | Date of Incorporation of Corporate Debtor | **09 January 1989** |
| 3 | Authority under which corporate debtor is incorporated / registered | **Registrar of Companies, Ahmedabad, Gujarat** |
| 4 | Corporate Identity Number of the Corporate Debtor | **L27110GJ1989PLC011748** |
| 5 | Address of the Registered Office and Principal Office, if any, of the Corporate Debtor | **Plot No. 2, G.I.D.C Estate, Palej, Dist. Bharuch, Gujarat-392220** |
| 6 | Insolvency commencement date of the Corporate Debtor | **31 December 2020** |
| 7 | Date of Invitation of expression of Interest | **26.06.2022** |
| 8 | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | The interested parties / prospective resolution applicant shall submit Expression of Interest in accordance with **sub regulation 7 of regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”).** The eligibility criteria is mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan in the website of the Corporate Debtor : **www.steelcogujarat.com** |
| 9 | Norms of ineligibility applicable under section 29A is available at | The Resolution Applicant shall be compliant with the eligibility norms as laid down under, but not limited to the norms as laid under **section 29A of the Insolvency and Bankruptcy Code, 2016 and Regulations** made there under as are in force subsequently for submission of Resolution Plan and all matters under /pursuant to / related to and / or in furtherance of this invitation. The norms of eligibility under **Section 29A** are mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to **sub regulation (3)(a) of Regulation 36A of the CIRP Regulations which is displayed on the website of the Corporate Debtor : www.steelcogujarat.com** |
| 10 | Last date of receipt of expression of interest | **01.07.2022** |
| 11 | Date of issue of provisional list of prospective Resolution Applicants | **02.07.2022** |
| 12 | Last date for submission of objections to provisional list | **03.07.2022** |
| 13 | Date of issue of final list of prospective resolution applicants | **04.07.2022** |
| 14 | Date of issue of Information Memorandum, Evaluation and Request for Resolution Plans to prospective Resolution Applicants | **01.07.2022** |
| 15 | Manner of obtaining request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information | The Request for **Resolution Plan, Evaluation matrix, Information Memorandum (IM)** and format of confidentiality undertaking shall be sent on request addressed to [**steelcocirp@gmail.com**](mailto:eclliquidation@gmail.com)**. IM** and access to data room will be provided on submission of executed confidentiality undertaking as per section **29(2)** of **IBC** and **sub regulation 7(g) of Regulation 36A of CIRP Regulations** at the sole discretion of the RP / COC. |
| 16 | Last date of submission of Resolution Plans | **13.07.2022** |
| 17 | Manner of submitting Resolution Plans to Resolution Professional | The Resolution Plan along with all supporting information, documents and various forms / affidavits / authorizations shall be submitted to the Resolution Professional at the following address: **CA N.A.Tarkas, RP, #209, B.N.Chambers, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007.**  The Resolution Plan along with all supporting information, documents and various forms / affidavits / authorizations shall also be submitted in an electronic format by enclosing a password protected pen drive. Details will be provided in the request for Resolution Plan |
| 18 | Estimated Date for submission of Resolution Plan to the Adjudicating Authority for approval | **22.07.2022** |
| 19 | Name and registration number of the Resolution Professional | **CA N.A.Tarkas, RP**  **IBBI / IPA-002 / IP-N00776 / 2018-19 / 12375** |
| 20 | Name, address and e-mail of the Resolution Professional, as registered with the Board | **CA Nirav A Tarkas, RP**  #209, B.N.Chambers, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007. |
| 21 | Address and email to be used for correspondence with the Resolution Professional | **CA N.A.Tarkas, RP**  #209, B.N.Chamber, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007. |
| 22 | Further details are available at or with | **CA Nirav A Tarkas, RP**  #209, B.N.Chambers, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara, Gujarat – 390007 |
| 23 | Date of Publication of **Form G** | **26.06.2022** |

**NOTES**

1. **Resolution Applicants should have Net worth of Rs. 25 Crores & above. ARC’s should have minimum AUM of Rs. 100 Crores as on 31.03.2020**
2. **A Bid process fee of Rs. 50.00 Lac (Refundable-Interest Free) will be payable by interested bidders to the account of Corporate Debtor as per details hereunder:**

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| Title | **Steelco Gujarat Limited** |
| Bank A/c No. | **67357323406** |
| Branch Name & Address | **State Bank of India, IFB Branch, Jetalpur Road, Vadodara** |
| Type of Account | **Current Account** |
| IFSC Code | **SBIN0001946** |

1. **The Company is the business of manufacturing of CR coils / sheets and Galvanized & Prepainted coils / sheet.**
2. **All EOI received will be reviewed by the RP as well as the CoC and thereafter further information / documents related to the process will be provided to the shortlisted parties. The RP / CoC shall have the discretion to change the criteria for the EOI at any point of time.**
3. **RP / CoC reserve the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever.**

**CA Nirav Tarkas, IP**

**(Resolution Professional)**

**For Steelco Gujarat Ltd**

**(Undergoing Corporate Insolvency Resolution Process)**

Registration No**. IBBI / IP-002 / IP-N00776 / 2018-19 / 12375**

Registered Address With IBBI: # 209, B.N.Chambers, Opp. Welcom Hotel, R.C.Dutt Road, Alkapuri, Vadodara – 390 007 **Tel. No. [0265] 235 99 88**

Registered Email Id With IBBI: [**natshare@yahoo.co.in**](mailto:natshare@yahoo.co.in)

Date: **26.06.2022**

Place: **Vadodara**