

**BSE LTD**  
**ACKNOWLEDGEMENT**

|                    |  |             |                          |
|--------------------|--|-------------|--------------------------|
| Acknowledgement No | : 2101201903250631                     | Date & Time | : 21/01/2019 03:25:06 PM |
| Scrip Code         | : 500399                               |             |                          |
| Entity Name        | : Steelco Gujarat Limited              |             |                          |
| Compliance Type    | : Regulation 31 - Shareholding pattern |             |                          |
| Quarter / Period   | : 31/12/2018                           |             |                          |
| Mode               | : E-Filing                             |             |                          |

| <b>General information about company</b>   |                         |
|--|-------------------------|
| Scrip code   | 500399                  |
| NSE Symbol   |                         |
| MSEI Symbol  |                         |
| ISIN   | INE629B01024            |
| Name of the company  | Steelco Gujarat Limited |
| Whether company is SME   | No                      |
| Class of Security  | Equity Shares           |
| Type of report   | Quarterly               |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-12-2018              |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                         |
| Shareholding pattern filed under   | Regulation 31 (1) (b)   |

| Declaration |  |        |                             |                    |                         |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                         |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)          | Promoter & Promoter Group      | 1                          | 31921366                                     |  |   | 31921366                                       | 75  | 31921366  |            | 31921366 | 75                      |
| (B)          | Public                         | 130323                     | 10640456                                     |  |   | 10640456                                       | 25  | 10640456  |            | 10640456 | 25                      |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|              | Total                          | 130324                     | 42561822                                     |  |   | 42561822                                       | 100   | 42561822  |            | 42561822 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| (B)          | Public                         |   |  |  | 25  |                                  |                                 |   |                                 | 8875048   |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   |                                  |                                 | 31921366  | 75                              | 40796414  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |   |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|---|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |   |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |   |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |   |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |   |   |   |            |          |                                     |
| (2)   | Foreign   |                            |  |  |   |   |   |   |            |          |                                     |
| (e)   | Any Other (specify)   | 1                          | 31921366                                     |  |   | 31921366                                      | 75  | 31921366  |            | 31921366 | 75                                  |
| Sub-Total (A) (2)   |   | 1                          | 31921366                                     |  |   | 31921366                                      | 75  | 31921366  |            | 31921366 | 75                                  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)                       |   | 1                          | 31921366                                     |  |   | 31921366                                      | 75  | 31921366  |            | 31921366 | 75                                  |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |   |   |   |            |          |                                     |
| (1)   | Institutions  |                            |  |  |   |   |   |   |            |          |                                     |
| (a)   | Mutual Funds  | 6                          | 19290  |  |   | 19290   | 0.05  | 19290   |            | 19290    | 0.05                                |
| (f)   | Financial Institutions/ Banks   | 7                          | 7072   |  |   | 7072  | 0.02  | 7072  |            | 7072     | 0.02                                |
| Sub-Total (B) (1)   |   | 13                         | 26362  |  |   | 26362   | 0.06  | 26362   |            | 26362    | 0.06                                |
| ( 3 )   | Non-institutions  |                            |  |  |   |   |   |   |            |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 129534                     | 6828516                                      |  |   | 6828516                                       | 16.04   | 6828516   |            | 6828516  | 16.04                               |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 47                         | 2702688                                      |  |   | 2702688                                       | 6.35  | 2702688   |            | 2702688  | 6.35                                |
| (b)   | NBFCs registered with RBI   | 1                          | 800  |  |   | 800   | 0   | 800   |            | 800      | 0                                   |
| (e)   | Any Other (specify)   | 728                        | 1082090                                      |  |   | 1082090                                       | 2.54  | 1082090   |            | 1082090  | 2.54                                |
| Sub-Total (B) (3)   |   | 130310                     | 10614094                                     |  |   | 10614094                                      | 24.94   | 10614094  |            | 10614094 | 24.94                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 130323                     | 10640456                                     |  |   | 10640456                                      | 25  | 10640456  |            | 10640456 | 25                                  |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |   |   |   |            |          |                                     |

|                 |  |        |          |  |  |          |     |          |  |          |     |
|-----------------|--|--------|----------|--|--|----------|-----|----------|--|----------|-----|
| Total (A+B+C2 ) |  | 130324 | 42561822 |  |  | 42561822 | 100 | 42561822 |  | 42561822 | 100 |
| Total (A+B+C )  |  | 130324 | 42561822 |  |  | 42561822 | 100 | 42561822 |  | 42561822 | 100 |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |  |  |   |                                  |                                 |   |                                 |   |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (2)   | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| (e)   |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| Sub-Total (A) (2)   |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 0.05  |                                  |                                 |   |                                 | 6490  |
| (f)   |   |  |  | 0.02  |                                  |                                 |   |                                 | 6832  |
| Sub-Total (B) (1)   |   |  |  | 0.06  |                                  |                                 |   |                                 | 13322   |
| ( 3 )   | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))  |   |  |  | 16.04   |                                  |                                 |   |                                 | 5105358   |
| (a(ii))   |   |  |  | 6.35  |                                  |                                 |   |                                 | 2702688   |
| (b)   |   |  |  | 0   |                                  |                                 |   |                                 | 800   |
| (e)   |   |  |  | 2.54  |                                  |                                 |   |                                 | 1052880   |
| Sub-Total (B) (3)   |   |  |  | 24.94   |                                  |                                 |   |                                 | 8861726   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   |  |  | 25  |                                  |                                 |   |                                 | 8875048   |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )  |   |  |  | 100   |                                  |                                 |   |                                 | 40796414  |
| Total (A+B+C )  |   |  |  | 100   |                                  |                                 | 31921366  | 75                              | 40796414  |



| Any Other (specify)  |                       |                                       |
|--|-----------------------|---------------------------------------|
| Serial No.   | 1                     |                                       |
| Category   | Bodies Corporate      |                                       |
| Name of the Shareholders (I)   | Spica Investments Ltd | <a href="#">Click here to go back</a> |
| PAN (II)   | AALCS4091F            | Total                                 |
| No. of the Shareholders (I)  | 1                     | 1                                     |
| No. of fully paid up equity shares held (IV)   | 31921366              | 31921366                              |
| No. Of Partly paid-up equity shares held (V)   |                       |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                       |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 31921366              | 31921366                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 75                    | 75                                    |
| Number of Voting Rights held in each class of securities (IX)  |                       |                                       |
| Class eg: X  | 31921366              | 31921366                              |
| Class eg:y   |                       |                                       |
| Total  | 31921366              | 31921366                              |
| Total as a % of Total Voting rights  | 75                    | 75                                    |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                       |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                       |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                       |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 75                    | 75                                    |
| Number of Locked in shares (XII)   |                       |                                       |

|   |          |          |
|---|----------|----------|
|   |          |          |
| No. (a)   |          |          |
| As a % of total Shares held (b)                           |          | 0        |
| Number of Shares pledged or otherwise encumbered (XIII)   |          |          |
| No. (a)   | 31921366 | 31921366 |
| As a % of total Shares held (b)                           | 100      | 100      |
| Number of equity shares held in dematerialized form (XIV) | 31921366 | 31921366 |
| Reason for not providing PAN                              |          |          |
| Reason for not providing PAN                              |          |          |
| Shareholder type  |          |          |

| Any Other (specify)  |          |          |                           |                  |                  |                                       |
|--|----------|----------|---------------------------|------------------|------------------|---------------------------------------|
| Serial No.   | 1        | 2        | 3                         | 4                | 5                |                                       |
| Category   | Trusts   | HUF      | Non-Resident Indian (NRI) | Clearing Members | Bodies Corporate |                                       |
| Category / More than 1 percentage  | Category | Category | Category                  | Category         | Category         |                                       |
| Name of the Shareholders (I)   |          |          |                           |                  |                  | <a href="#">Click here to go back</a> |
| PAN (II)   |          |          |                           |                  |                  | Total                                 |
| No. of the Shareholders (I)  | 1        | 257      | 89                        | 35               | 346              | 728                                   |
| No. of fully paid up equity shares held (IV)   | 3525     | 515359   | 69456                     | 143851           | 349899           | 1082090                               |
| No. Of Partly paid-up equity shares held (V)   |          |          |                           |                  |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |          |          |                           |                  |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 3525     | 515359   | 69456                     | 143851           | 349899           | 1082090                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.01     | 1.21     | 0.16                      | 0.34             | 0.82             | 2.54                                  |
| Number of Voting Rights held in each class of securities (IX)  |          |          |                           |                  |                  |                                       |
| Class eg: X  | 3525     | 515359   | 69456                     | 143851           | 349899           | 1082090                               |
| Class eg:y   |          |          |                           |                  |                  |                                       |
| Total  | 3525     | 515359   | 69456                     | 143851           | 349899           | 1082090                               |
| Total as a % of Total Voting rights  | 0.01     | 1.21     | 0.16                      | 0.34             | 0.82             | 2.54                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |          |          |                           |                  |                  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |          |          |                           |                  |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |          |          |                           |                  |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % | 0.01     | 1.21     | 0.16                      | 0.34             | 0.82             | 2.54                                  |

|   |      |        |       |        |        |         |
|---|------|--------|-------|--------|--------|---------|
| of (A+B+C2)   |      |        |       |        |        |         |
| Number of Locked in shares (XII)                          |      |        |       |        |        |         |
| No. (a)   |      |        |       |        |        |         |
| As a % of total Shares held (b)                           |      |        |       |        |        |         |
| Number of equity shares held in dematerialized form (XIV) | 3525 | 515359 | 69456 | 143851 | 320689 | 1052880 |
| Reason for not providing PAN                              |      |        |       |        |        |         |
| Reason for not providing PAN                              |      |        |       |        |        |         |

