

**BSE LTD**  
**ACKNOWLEDGEMENT**

|                    |  |             |                          |
|--------------------|--|-------------|--------------------------|
| Acknowledgement No | : 1404201704452131                     | Date & Time | : 14/04/2017 04:45:36 PM |
| Scrip Code         | : 500399                               |             |                          |
| Entity Name        | : STEELCO GUJARAT LIMITED              |             |                          |
| Compliance Type    | : Regulation 31 - Shareholding pattern |             |                          |
| Quarter / Period   | : 31/03/2017                           |             |                          |
| Mode               | : E-Filing                             |             |                          |

| <b>General information about company</b>   |                         |
|--|-------------------------|
| Scrip code   | 500399                  |
| Name of the company  | STEELCO GUJARAT LIMITED |
| Whether company is SME   | No                      |
| Class of Security  | Equity Shares           |
| Type of report   | Quarterly               |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2017              |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                         |
| Shareholding pattern filed under   | Regulation 31 (1) (b)   |

| Sr. No. | Particular   | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

| <b>Table I - Summary Statement holding of specified securities</b> |                                |                            |  |  |   |  |   |   |            |                 |                         |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------------|-------------------------|
| Category (I)   | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                 |                         |
|  |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |                 | Total as a % of (A+B+C) |
|  |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total           |                         |
| (A)  | Promoter & Promoter Group      | 1                          | 31921366                                     |  |   | 31921366                                       | 75  | 31921366  |            | 31921366        | 75                      |
| (B)  | Public                         | 132076                     | 10640456                                     |  |   | 10640456                                       | 25  | 10640456  |            | 10640456        | 25                      |
| (C)  | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |                 |                         |
| (C1)   | Shares underlying DRs          |                            |  |  |   |  |   |   |            |                 |                         |
| (C2)   | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |                 |                         |
|  | <b>Total</b>                   | <b>132077</b>              | <b>42561822</b>                              |  |   | <b>42561822</b>                                | <b>100</b>  | <b>42561822</b>   |            | <b>42561822</b> | <b>100</b>              |

| Table I - Summary Statement holding of specified securities |                                |   |  |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| (B)   | Public                         |   |  |  | 25  |                                  |                                 |   |                                 | 8857268   |
| (C)   | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |  |  | 100   |                                  |                                 | 31921366  | 75                              | 40778634  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| (e)   | Any Other (specify)   | 1                          | 31921366                                     |  |   | 31921366                                       | 75  | 31921366  |            | 31921366 | 75                                  |
| Sub-Total (A) (2)   |   | 1                          | 31921366                                     |  |   | 31921366                                       | 75  | 31921366  |            | 31921366 | 75                                  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)                       |   | 1                          | 31921366                                     |  |   | 31921366                                       | 75  | 31921366  |            | 31921366 | 75                                  |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Mutual Funds  | 6                          | 19290  |  |   | 19290  | 0.05  | 19290   |            | 19290    | 0.05                                |
| (f)   | Financial Institutions/ Banks   | 7                          | 7072   |  |   | 7072   | 0.02  | 7072  |            | 7072     | 0.02                                |
| Sub-Total (B) (1)   |   | 13                         | 26362  |  |   | 26362  | 0.06  | 26362   |            | 26362    | 0.06                                |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 131219                     | 6858232                                      |  |   | 6858232  | 16.11   | 6858232   |            | 6858232  | 16.11                               |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 44                         | 2496336                                      |  |   | 2496336  | 5.87  | 2496336   |            | 2496336  | 5.87                                |
| (e)   | Any Other (specify)   | 800                        | 1259526                                      |  |   | 1259526  | 2.96  | 1259526   |            | 1259526  | 2.96                                |
| Sub-Total (B) (3)   |   | 132063                     | 10614094                                     |  |   | 10614094                                       | 24.94   | 10614094  |            | 10614094 | 24.94                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 132076                     | 10640456                                     |  |   | 10640456                                       | 25  | 10640456  |            | 10640456 | 25                                  |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |          |                                     |
| Total (A+B+C2)  |   | 132077                     | 42561822                                     |  |   | 42561822                                       | 100   | 42561822  |            | 42561822 | 100                                 |
| Total (A+B+C)   |   | 132077                     | 42561822                                     |  |   | 42561822                                       | 100   | 42561822  |            | 42561822 | 100                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| (e)  |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| Sub-Total (A) (2)  |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   |  |  | 75  |                                  |                                 | 31921366  | 100                             | 31921366  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0.05  |                                  |                                 |   |                                 | 4980  |
| (f)  |   |  |  | 0.02  |                                  |                                 |   |                                 | 6832  |
| Sub-Total (B) (1)  |   |  |  | 0.06  |                                  |                                 |   |                                 | 11812   |
| ( 3 )  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 16.11   |                                  |                                 |   |                                 | 5118824   |
| (a(ii))  |   |  |  | 5.87  |                                  |                                 |   |                                 | 2496336   |
| (e)  |   |  |  | 2.96  |                                  |                                 |   |                                 | 1230296   |
| Sub-Total (B) (3)  |   |  |  | 24.94   |                                  |                                 |   |                                 | 8845456   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                   |   |  |  | 25  |                                  |                                 |   |                                 | 8857268   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )   |   |  |  | 100   |                                  |                                 |   |                                 | 40778634  |
| Total (A+B+C )   |   |  |  | 100   |                                  |                                 | 31921366  | 75                              | 40778634  |

| Any Other (specify)  |                        |                                       |
|--|------------------------|---------------------------------------|
| Serial No.   | 1                      |                                       |
| Category   | Bodies Corporate       |                                       |
| Name of the Shareholders (I)   | SPICA INVESTMENTS LTD. | <a href="#">Click here to go back</a> |
| PAN (II)   | AALCS4091F             | Total                                 |
| No. of the Shareholders (I)  | 1                      | 1                                     |
| No. of fully paid up equity shares held (IV)   | 31921366               | 31921366                              |
| No. Of Partly paid-up equity shares held (V)   |                        |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                        |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 31921366               | 31921366                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 75                     | 75                                    |
| Number of Voting Rights held in each class of securities (IX)  |                        |                                       |
| Class eg: X  | 31921366               | 31921366                              |
| Class eg:y   |                        |                                       |
| Total  | 31921366               | 31921366                              |
| Total as a % of Total Voting rights  | 75                     | 75                                    |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                        |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                        |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                        |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 75                     | 75                                    |
| Number of Locked in shares (XII)   |                        |                                       |
| No. (a)  |                        |                                       |
| As a % of total Shares held (b)  |                        | 0                                     |
| Number of Shares pledged or otherwise encumbered (XIII)  |                        |                                       |
| No. (a)  | 31921366               | 31921366                              |



|   |          |          |
|---|----------|----------|
| As a % of total Shares held (b)                           | 100      | 100      |
| Number of equity shares held in dematerialized form (XIV) | 31921366 | 31921366 |
| Reason for not providing PAN                              |          |          |

| Any Other (specify)  |          |          |                  |             |                  |                  |
|--|----------|----------|------------------|-------------|------------------|------------------|
| Serial No.   | 1        | 2        | 3                | 4           | 5                | 6                |
| Category   | Trusts   | HUF      | NRI – Non- Repat | NRI – Repat | Clearing Members | Bodies Corporate |
| Category / More than 1 percentage  | Category | Category | Category         | Category    | Category         | Category         |
| Name of the Shareholders (I)   |          |          |                  |             |                  |                  |
| PAN (II)   |          |          |                  |             |                  |                  |
| No. of the Shareholders (I)  | 1        | 265      | 45               | 35          | 60               | 394              |
| No. of fully paid up equity shares held (IV)   | 3525     | 507706   | 2927             | 60383       | 158374           | 526611           |
| No. Of Partly paid-up equity shares held (V)   |          |          |                  |             |                  |                  |
| No. Of shares underlying Depository Receipts (VI)  |          |          |                  |             |                  |                  |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 3525     | 507706   | 2927             | 60383       | 158374           | 526611           |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.01     | 1.19     | 0.01             | 0.14        | 0.37             | 1.24             |
| Number of Voting Rights held in each class of securities (IX)  |          |          |                  |             |                  |                  |
| Class eg: X  | 3525     | 507706   | 2927             | 60383       | 158374           | 526611           |
| Class eg:y   |          |          |                  |             |                  |                  |
| Total  | 3525     | 507706   | 2927             | 60383       | 158374           | 526611           |
| Total as a % of Total Voting rights  | 0.01     | 1.19     | 0.01             | 0.14        | 0.37             | 1.24             |
| No. Of Shares Underlying Outstanding convertible securities (X)  |          |          |                  |             |                  |                  |
| No. of Shares Underlying Outstanding Warrants (Xi)   |          |          |                  |             |                  |                  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |          |          |                  |             |                  |                  |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.01     | 1.19     | 0.01             | 0.14        | 0.37             | 1.24             |
| Number of Locked in shares (XII)   |          |          |                  |             |                  |                  |
| No. (a)  |          |          |                  |             |                  |                  |
| As a % of total Shares held (b)  |          |          |                  |             |                  |                  |
|  |          |          |                  |             |                  |                  |

|   |      |        |      |       |        |        |
|---|------|--------|------|-------|--------|--------|
| Number of equity shares held in dematerialized form (XIV) | 3525 | 507706 | 2927 | 60383 | 158374 | 497381 |
| Reason for not providing PAN                              |      |        |      |       |        |        |
| Reason for not providing PAN                              |      |        |      |       |        |        |

| <b>Any Other (specify)</b>   |                       |
|--|-----------------------|
| Serial No.   |                       |
| Category   |                       |
| Category / More than 1 percentage  |                       |
| Name of the Shareholders (I)   | Click here to go back |
| PAN (II)   | Total                 |
| No. of the Shareholders (I)  | 800                   |
| No. of fully paid up equity shares held (IV)   | 1259526               |
| No. Of Partly paid-up equity shares held (V)   |                       |
| No. Of shares underlying Depository Receipts (VI)  |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 1259526               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 2.96                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                       |
| Class eg: X  | 1259526               |
| Class eg:y   |                       |
| Total  | 1259526               |
| Total as a % of Total Voting rights  | 2.96                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.96                  |
| <b>Number of Locked in shares (XII)</b>  |                       |
| No. (a)  |                       |
| As a % of total Shares held (b)  |                       |
| Number of equity   |                       |

|  |         |
|--|---------|
| shares held in dematerialized form (XIV) | 1230296 |
| Reason for not providing PAN             |         |
| Reason for not providing PAN             |         |

