



**REGD. OFFICE & WORKS:** Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.  
**Phone :** (02642) 277479 (Hunting Line) 277480, 277481, 277317, 277326, 277332, Fax : (+91-2642)277307  
 Visit us on : [www.steelcogujarat.com](http://www.steelcogujarat.com) E-mail : [sgl@steelcogujarat.com](mailto:sgl@steelcogujarat.com) CIN No.: L27110GJ1989PLC011748

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

### Part - I

(Rs. In Lacs)

Sr. No.	Particulars	CONSOLIDATED			
		Quarter ended			Year ended
		30/06/2015 Unaudited	31/03/2015 Audited	30/06/2014 Unaudited	31/03/2015 Audited
<b>1</b>	<b>Income form operations</b>				
	(a) Net Sales / Income from Operations (Net of Excise Duty)	11,879.81	14,620.68	11,753.53	55,045.47
	(b) Other Operating Income	358.49	749.45	368.32	2,046.79
	<b>Total Income from operation (net) (1a+1b)</b>	<b>12,238.30</b>	<b>15,370.13</b>	<b>12,121.85</b>	<b>57,092.26</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of material consumed	9,628.16	12,443.41	8,370.25	44,378.71
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-process and stock-in-trade	(129.78)	(87.16)	1,529.69	1,149.69
	(d) Employees benefit expense	376.46	225.46	310.94	1,277.91
	(e) Depreciation and amortisation expenses	63.85	79.85	250.59	299.14
	(f) Other Expenses	2,364.75	2,804.83	1,871.34	9,559.03
	<b>Total Expenses (2a to 2f)</b>	<b>12,303.44</b>	<b>15,466.39</b>	<b>12,332.81</b>	<b>56,664.48</b>
3	Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items ( 1 - 2 )	(65.14)	(96.26)	(210.96)	427.78
4	Other Income	24.74	169.20	79.62	329.25
5	Profit/(Loss) before Finance Cost and Exceptional Items ( 3 + 4 )	(40.40)	72.94	(131.34)	757.03
6	Finance Cost	538.31	557.35	493.57	2,139.68
7	Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items ( 5 - 6 )	(578.71)	(484.41)	(624.91)	(1,382.65)
8	(a) Excess Provision of Depreciation Written back	0.00	1,410.79	0.00	868.85
	(b) Exceptional items	0.00	125.00	0.00	200.00
<b>9</b>	<b>Profit (+) / Loss (-) from Ordinary Activities before tax ( 7 + 8 )</b>	<b>(578.71)</b>	<b>1,051.38</b>	<b>(624.91)</b>	<b>(313.80)</b>
10	Tax Expense	0.00	0.00	0.00	0.00
<b>11</b>	<b>Net Profit (+) / Loss (-) from Ordinary Activites after tax ( 9 - 10 )</b>	<b>(578.71)</b>	<b>1,051.38</b>	<b>(624.91)</b>	<b>(313.80)</b>
12	Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00
<b>13</b>	<b>Net Profit (+) / Loss (-) for the period ( 11 - 12 )</b>	<b>(578.71)</b>	<b>1,051.38</b>	<b>(624.91)</b>	<b>(313.80)</b>
14	Share of Profit/Loss of Associates	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00
<b>16</b>	<b>Net Profit (+) / Loss (-) after tax, minority interest and share of Profit/(Loss) of associates ( 13 + 14 + 15 )</b>	<b>(578.71)</b>	<b>1,051.38</b>	<b>(624.91)</b>	<b>(313.80)</b>
17	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	4,256.18	4,256.18	4,256.18	4,256.18
19	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0.00	0.00	0.00	0.00
<b>19</b>	<b>Earnings Per Share (EPS)</b>				
	(a) Basic & Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.61)	(1.39)	(1.71)	(4.22)
	(b) Basic & Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.61)	2.22	(1.71)	(1.71)

### Part - II

A	Particulars of shareholding	Quarter ended			Year ended
		30/06/2015 Unaudited	31/03/2015 Audited	30/06/2014 Unaudited	31/03/2015 Audited
<b>1</b>	<b>Public Shareholding</b>				
	- Number of Equity Shares	10,640,456	10,640,456	9,293,135	10,640,456
	- Percentage of Shareholding	25.00	25.00	21.83	25.00
<b>2</b>	<b>Promoters &amp; Promotor Group shareholding</b>				
	(a) Pledged/Encumbered				
	Number of shares	31,921,366	31,921,366	31,921,366	31,921,366
	Percentage of shares (as a % of the total shareholding of promotor & Promotor group)	100%	100%	95.95%	100%
	Percentage of shares (as a % of the total share capital of the company)	75%	75%	75%	75%
	(b) Non-encumbered				
	Number of shares	-	-	1,347,321	-
	Percentage of shares (as a % of the total shareholding of promotor & Promotor group)	0%	0%	4.05%	0%
	Percentage of shares (as a % of the total share capital of the company)	0%	0%	3.17%	0%
<b>B</b>	<b>Particulars</b>	<b>For the Quarter Ended 30<sup>th</sup> June, 2015</b>			



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<b>Investor Complaints:</b>				
Pending at the beginning of the quarter				0.00
Received during the quarter				2.00
Disposed off during the quarter				2.00
Remaining unresolved at the end of the quarter				0.00
Notes :-				
1 The Company has only one manufacturing unit at Palej, to produce steel products i.e. cold rolled and galvanised steel and hence there is only a single segment in terms of Accounting Standard on "Segment Reporting" (AS-17) issued by ICAI applicable w.e.f. 1st April, 2001.				
2 The above financial results were reviewed by the Audit Committee and have been taken on record by the Board of Directors at its meeting held on 13th August, 2015.				
3 The company has opted to publish consolidated financial results, pursuant to option made available as per clause 41 of the listing Agreement. The Standalone Financial Results are available on the company's website <a href="http://www.steelcojguarat.com">www.steelcojguarat.com</a> The key information on the standalone financial results are as under :				
Particulars	Quarter ended			Year ended
	30/06/2015	31/03/2015	30/06/2014	31/03/2015
	Unaudited	Audited	Unaudited	Audited
Net Sales / Income from Operations	11,879.81	14,620.68	11,753.53	55,045.47
Profit/(Loss) before Tax	(578.53)	1,051.83	(624.91)	(313.35)
Profit/(Loss) After Tax		1,051.83	(624.91)	(313.35)
4 The figures of previous year / quarter have been regrouped and reclassified wherever necessary.				
5 Basic & Diluted EPS has been arrived at after considering dividend payable on Preference share Capital.				
6 The 'Limited Review' by the statutory Auditors for the quarter as required under clause 41 of the Listing Agreement has been completed and the related report is being forwarded to the Stock Exchange. This report does not have any impact on the above results and above notes, which need to be explained.				
PLACE : Mumbai				MITESH H SHAH
DATE : Aug. 13, 2015				MANAGING DIRECTOR