

Introductory sub-table (I)(a)

Name of the Company: **STEELCO GUJARAT LIMITED**

Scrip Code, Name of the scrip, class of security:

Quarter ended: **31ST MARCH, 2015**

| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Partly paid-up shares:- | | | |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - D | 0 | 0.00 | 0.00 |

| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---|-------------------------------|---|--|
| Outstanding convertible securities:- | | | |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - E | 0 | 0.00 | 0.00 |

| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Warrants:- | | | |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |

| | | | |
|--|----------|------|--------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 42561822 | 0.00 | 100.00 |
|--|----------|------|--------|

**Certified True Copy
For STEELCO GUJARAT LTD.**

(Signature)
**Company Secretary &
Compliance Officer**

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| | | | Table (I)(a) | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 1 | 31921366 | 31921366 | 75.00 | 75.00 | 31921366 | 100.00 |

**Certified True Copy
For STEEL INDUSTRIES LTD.**

id/dats
Compliance Officer

| | | | | | | | | |
|------------|---|-----------|-----------------|-----------------|--------------|--------------|-----------------|---------------|
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Fore.Investor - | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | Qualified Fore.Investor - | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 1 | 31921366 | 31921366 | 75.00 | 75.00 | 31921366 | 100.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 31921366 | 31921366 | 75.00 | 75.00 | 31921366 | 100.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 6 | 19290 | 4980 | 0.05 | 0.05 | 0 | 0.00 |
| (b) | Financial Institutions / | 8 | 625642 | 625402 | 1.47 | 1.47 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) - OBC | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h-i) | Qualified Fore.Investor - | | | | | | | |
| (h-ii) | Qualified Fore.Investor - | | | | | | | |
| | Sub-Total (B)(1) | 14 | 644932 | 630382 | 1.52 | 1.52 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 440 | 785023 | 755783 | 1.84 | 1.84 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |

Certified True Copy
For STEEL INDIA LIMITED.

Atul Datta
 AP/10/11/11
**Company Secretary &
 Compliance Officer**

| | | | | | | | | |
|---------|---|---------------|-----------------|-----------------|---------------|---------------|-----------------|--------------|
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs | 132823 | 6106011 | 4358788 | 14.35 | 14.35 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 | 91 | 2949387 | 2949387 | 6.93 | 6.93 | 0 | 0.00 |
| | Qualified Fore. Investor | | | | | | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Members | 34 | 54797 | 54797 | 0.13 | 0.13 | 0 | 0.00 |
| (c-ii) | NON RESIDENT INDIA (REPAT) | 33 | 96141 | 96141 | 0.23 | 0.23 | 0 | 0.00 |
| (C-iii) | NON RESIDENT INDIA (NON REPAT) | 36 | 640 | 640 | 0.00 | 0.00 | 0 | 0.00 |
| (C-iv) | Trust | 1 | 3525 | 3525 | 0.01 | 0.01 | | |
| | Sub-Total (B)(2) | 133458 | 9995524 | 8219061 | 23.48 | 23.48 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= | 133472 | 10640456 | 8849443 | 25.00 | 25.00 | 0 | 0.00 |
| | TOTAL (A)+(B) | 133473 | 42561822 | 40770809 | 100.00 | 100.00 | 31921366 | 75.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have | | | | | | | |
| 1 | Promoter and Promoter | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 133473 | 42561822 | 40770809 | | 100.00 | 31921366 | 75.00 |

**Certified True Copy
For STEELCO JHARKHAND LTD.**

Adarsh Chakraborty
ADARSH CHAKRABORTY
**Company Secretary &
Compliance Officer**

| (I)(b) Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belong to the Category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|-------------------------|-------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|--|---|--|
| Sr. No. | Name of the shareholder | Total shares held | | Encumbered Shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital |
| | | Number of shares | As a % of grand total (A) +(B) +(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Numbers of Warrant Held | As a % total number of warrants of the same class | Numbers of Convertible Securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SPICA INVESTMENTS LTD. | 31921366 | 75.00 | 31921366 | 100.00 | 75.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | | | | | | | | | | | |
| 3 | | | | | | | | | | | |
| 4 | | | | | | | | | | | |
| TOTAL | | 31921366 | 75.00 | 31921366 | 100.00 | 75.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

**Certified True Copy
For STEELCO LIMITED.**

[Signature]
**Company Secretary &
Compliance Officer**

| (1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|-------------------------|------------------|--|-------------------------|---|--|---|--|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital |
| | | | | Numbers of Warrant Held | As a % total number of warrants of the same class | Numbers of Convertible Securities held | As a % total number of convertible securities of the same class | |
| 1 | IDBI BANK LTD. | 618570 | 1.45 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | | | | | | | | |
| TOTAL | | 618570 | 1.45 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

**Certified True Copy
For STEELCO GUJARAT LTD.**

Arvind Trivedi

**ARVIND TRIVEDI
Company Secretary &
Compliance Officer**

| (1)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u> | | | | | | | | |
|---|--|------------------|--|-------------------------|---|--|---|--|
| Sr. No. | Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital |
| | | | | Numbers of Warrant Held | As a % total number of warrants of the same class | Numbers of Convertible Securities held | As a % total number of convertible securities of the same class | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Certified True Copy
For STEELCO LIMITED.

(Handwritten Signature)
ABHINAV K. S.
Company Secretary &
Compliance Officer

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| 10 | | | 0.00 |
| 11 | | | 0.00 |
| TOTAL | | 0 | 0.00 |

**Certified True Copy
For STEELCO RARAT LTD.**

(Signature)
**ADITI KUMARI
Company Secretary &
Compliance Officer**

