

"ANNEXURE-C"

FORMAT OF EXPRESSION OF INTEREST (EOI)

**(On the Letterhead of the Potential Resolution Applicant
Submitting EOI)**

To,

CA. Nirav Anupam Tarkas
Resolution Professional for Steelco Gujarat Limited
209 B.N.Chambers, Opp. Welcom Hotel
R.C.Dutt Road,
Vadodara
Gujarat - 390007

**Subject: Expression of Interest ("EOI") for submitting
Resolution Plan for Steelco Gujarat Limited ("Corporate
Debtor").**

Dear Sir,

1. In response to the **Form G** advertised in **Gujarat Samachar / Times of India / Economic Times dated April 17,2021** ("Advertisement")and published on the official website of the Insolvency and Bankruptcy Board of India i.e. www.ibbi.gov.in inviting **EOI** for submission of Resolution Plans ("Resolution Plan")as per the provisions of the Insolvency and Bankruptcy Code,2016("Code"), we confirm that we have understood the eligibility criteria mentioned in the Detailed Invitation for Expression of Interest for Steelco Gujarat Limited as was provided to us via e-mail dated_____and meet the necessary thresholds mentioned the rein and submit our **EOI** for submission of a Resolution Plan for the **Corporate** Debtor.
2. I,[insert name of the signatory] confirm that I am duly authorized to submit this **EOI** on behalf of_____ [insert the name of the entity submitting the EOI](**Attach Board Resolution in this regard**)

3. The information furnished by us in this **EOI** including document any proofs, is true, correct, complete, accurate in all material respects. Further, we acknowledge or confirm(as applicable) that:
- a. The **Resolution Professional ("RP")** may, on the directions of the Committee of Creditors(constituted under the Code) ("**COC**"), have the right to cancel the process without any prior intimation to us or modify or vary the terms without assigning any reason, what so ever and without any liability. Any clarifications, amendment or extensions of time, etc. in relation to the process would be intimated to me at _____(specify e-mail id)and the **RP** is not required to separately intimate us in this respect. We are aware that the timelines for diligence and other processes will not be extended without prior approval of the **RP**, which approval may be provided by the **RP** at its sole discretion. No financial obligation shall accrue to the **RP** or the **Corporate Debtor** in such an event;
 - b. The **Corporate Debtor** is on an "**as is where is**" basis and the **RP, COC**, the current shareholders or promoters of the **Corporate Debtor** will not be providing any representations or warranties;
 - c. We have read and understood the terms and conditions stipulated in the detailed Invitation for Expression of Interest and acknowledge that the **RP** reserves the right to accept or reject any **EOI** without assigning any reason what so ever and without any liability to the applicant;
 - d. The **RP** reserves the right to request for additional information or clarification, as it deems fit, from us for the purposes of the **EOI**;
 - e. We will continue to meet the eligibility criteria throughout the process, and will intimate the **RP** of any change in the information provided by us along with our **EOI**, which may impact our ability to participate in this process, within 3 (three)business days of such change;
 - f. We have read and understood the provisions of the Code and the rules and regulations issued there under. We are aware that our submission of the **EOI** does not give us the right to be a part of the **COC**;

- g. The **RP** and the **Corporate** Debtor shall, in no circumstances, be responsible to bear or reimburse any expenses or costs incurred by us in respect of submission of this **EOI**; and
- h. Information Memorandum will be provided to the qualified and shortlisted Resolution Applicants as per the provisions of Code;
- i. The information contained in the Information Memorandum are for reference only which we are free to testify with the prior approval of the **RP**. We understand that the **RP** nowhere guarantee the authenticity of the details provided in the Information Memorandum;
- j. If we are shortlisted, we will submit the Resolution Plan complying the provisions of the **Insolvency & Bankruptcy Code, 2016** within the timelines laid down;
- k. We have attached the supporting documents required to be submitted with **EOI** as provide in the detailed Expression of Interest

Thanking you.

Yours truly,

On behalf of the Firm / Company / Organization:

Signature:

Name of Signatory:

Designation:

Company Seal/ Stamp

Place:

Date:

Enclosures: Annexures