

**“ANNEXURE-D”**

**DETAILS AND SUPPORTING DOCUMENTS REQUIRED TO BE  
SUBMITTED WITH EOI**

1. Profile of Resolution Applicant
  
2. **Legal Documents:** Copies of Certificate of Registration / Incorporation and Constitutional Documents ( Memorandum and Articles of Association, etc.) of Resolution Applicant
  
3. **For TNW / NOF / AUM / Committed Funds:** Certified true copies of Audited financial statements of immediately preceding 3(three) years of RA and / or its promoter / promoter group or any other group company as per eligibility criteria.
  
4. A notarized declaration from RA in order to demonstrate that the promoter / promoter group or any other group company are part of the same group, in case the interested party is using such entities for meeting the eligibility criteria. Please note that RA shall provide all relevant documents for its promoter / promoter group or any other group company, if required to meet the eligibility criteria.
  
5. Any other documents / information which Potential Resolution Applicant finds necessary to share or as may be notified by the RP from time to time.
  
6. Name and Address:
  - a.Name of the Firm / Company / Organisation:
  - b.Address:
  - c.Telephone No:
  - d.Fax:

e.Email:

f. PAN No. or equivalent details(with a copy thereof):

g.GST No. Or equivalent details:(with a copy thereof)

**5.** Date of Establishment:

**6.** Nature of Establishment:[Body Corporate OR Financial Institutions / Funds / Investors]

**7.** Nature of Activity

**8.** Experience in EPC or/and Solar sector and other core areas:

**9.** Contact Person:

a.Name:

b.Designation:

c.Telephone No:

d.Email:

**10.** Group / Company Profile:

Group / Company Financial Profile (consolidated / standalone as applicable):

[Note: The Group / Company profile should necessarily include net worth and revenue numbers of the preceding three years. Where the entity/Investors submitting the EOI is a financial investor /fund Manager, please additionally provide details pertaining to “assets under management” for the immediately preceding three years for investment in Indian assets.]

For Body Corporate / Investors

INR		FY18-19	FY17-18	FY16-17
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Crores				
Revenue				
Networth				

For Financial Institutions / Funds

INR Crores		FY18-19	FY17-18	FY16-17
Assets				

**11.** Please furnish details, if any on the following:

- a. Conviction for any offence, if any, during the preceding five years;
- b. Criminal proceedings pending, if any;
- c. disqualification, if any, under Companies Act,2013,to act as a director;
- d. identification as a willful defaulter, if any, by any bank or financial institution nor consortium thereof in accordance with the guidelines of the Reserve Bank of India;
- e. debarment, if any, from accessing to, or trading in securities markets under any order or directions of the Securities and Exchange Board of India; and
- f. Transactions, if any, with the corporate debt or in the preceding two years.
- g. History, if any, of the Company or affiliates of the Company being declared a 'willful defaulter' or 'non-co operative borrower 'or 'non-impaired asset' or ' non-performing asset'.

Note: Incase of consortium, each member of consortium needs to submit the documents set out therein.

**12.** Applicant shall submit the following document ary proofs as a part of this Annexure:

- a. Applicable to Body Corporate: Audited financial statements for last 3 financial years ending 31.03.20 and Un-audited Financial Statement for the year ending on 31.03.202.
- b. Applicable to Financial Institutions / Funds / Investors
  - (i) Financials for last year & latest Tax Return including wealth tax details for the last three years and Document any evidence for Funds available for deployment

**13.** Details of Consortium Members, if any (being Resolution Applicant):

Name of the Member	% of share in the Consortium	Nominated as Lead(Y/N)