

Annexure-B

Undertaking under Regulation 36A (7) (a) of CIRP Regulations, 2016

(To be notarized on stamp paper of appropriate value)

**In the matter of Corporate Insolvency Resolution Process of
Steelco Gujarat Limited under the provisions of the Insolvency
and Bankruptcy Code, 2016**

AFFIDAVIT

I, **[Name of Deponent]**, son of / daughter of **[Name of Deponent's father]** aged **[Age of Deponent]** resident of **[Address of Deponent]**, the Deponent, do hereby solemnly affirm, state and declare as under:

1. That I am fully conversant with the facts and circumstances of the matter and am also duly empowered and competent to swear and affirm this affidavit.
2. That I am duly authorized to submit this declaration by virtue of [state where the authority is drawn from] (Board Resolution or other)
3. That I have understood the provisions of section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("IBC") and the eligibility criteria as laid down by the Resolution Professional with the approval of the Committee of Creditors as more detailed in **Annexure A**.
4. I confirm and affirm that the Resolution Applicant meets the eligibility criteria as mentioned here in above in true letter and spirit.
5. That I confirm that the said declaration and disclosure is true and correct.

Deponent

Verification

Verified at [Place] at this [Date] day of [Month]2021, that the content of the above affidavit are true and correct to my personal knowledge, nothing is false in it and no material facts have been concealed there from.

Deponent